

**CITY OF RIVERSIDE**  
**Fiscal Year 2019/20 Second Quarter**  
**Summary of Outstanding Debt<sup>1</sup>**

Debt Type By Funding Source	Principal Balance as of 10/1/2019/2019	Q2 New Debt Issued	Q2 Principal Payments	Q2 Interest Payments	Principal Balance as of 12/31/2019	Projected Principal Balance 6/30/2020
<b>General Fund/Measure Z</b>						
General Obligation Bonds	\$ 7,795,000	\$ -	\$ -	\$ -	\$ 7,795,000	\$ 7,795,000
Pension Obligation Bonds	39,571,671	-	-	-	39,571,671	39,571,671
Certificates of Participation	68,508,052	-	-	186,302	68,508,052	66,139,704
Lease Revenue Bonds	56,112,547	-	3,296,067	1,118,875	52,816,480	52,816,480
Ryan Bonaminio Park Loan	1,329,489	-	-	-	1,329,489	-
Capital Leases	19,823,768	-	213,283	20,275	19,610,485	19,107,385
Interfund Loans	2,076,285	-	-	-	2,076,285	2,076,285
<b>Total General Fund</b>	<b>\$ 195,216,810</b>	<b>\$ -</b>	<b>\$ 3,509,350</b>	<b>\$ 1,325,452</b>	<b>\$ 191,707,460</b>	<b>\$ 187,506,524</b>
<b>Capital Projects Funds</b>						
Local Park Impact Fee Fund Interfund Loans	\$ 668,510	\$ -	\$ -	\$ -	\$ 668,510	\$ 668,510
Measure A Certificates of Participation	29,775,000	-	-	739,119	29,775,000	28,255,000
<b>Total Capital Projects Funds</b>	<b>\$ 30,443,510</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ 739,119</b>	<b>\$ 30,443,510</b>	<b>\$ 28,923,510</b>
<b>Enterprise Funds</b>						
Pension Obligation Bonds	\$ 11,753,694	\$ -	\$ -	\$ -	\$ 11,753,694	\$ 11,753,694
Electric Fund Revenue Bonds	565,455,000	-	9,935,000	11,705,673	555,520,000	555,520,000
Electric Fund Capital Leases	2,064,960	-	210,054	10,225	1,854,906	1,444,336
Water Fund Revenue Bonds	210,685,000	-	5,520,000	4,983,789	205,165,000	205,165,000
Water Fund Capital Lease	1,775,879	-	-	-	1,775,879	1,666,981
Sewer Fund Revenue Bonds	340,995,000	-	-	-	340,995,000	340,995,000
Sewer Fund Loans	658,391	-	-	-	658,391	332,575
Lease Revenue Bonds	7,867,200	-	393,600	176,697	7,473,600	7,473,600
Certificates of Participation	29,691,948	-	-	80,745	29,691,948	28,060,296
Civic Entertainment Fund Capital Lease	779,608	-	-	-	779,608	521,999
Civic Entertainment Fund Loan	8,121,034	-	255,980	156,330	7,865,055	7,604,148
Convention Center Expansion Loan	35,013,156	-	483,385	276,839	34,529,772	33,555,298
Parking Fund Loans	9,080,902	-	286,235	174,807	8,794,667	8,502,922
<b>Total Enterprise Funds</b>	<b>\$ 1,223,941,773</b>	<b>\$ -</b>	<b>\$ 17,084,253</b>	<b>\$ 17,565,106</b>	<b>\$ 1,206,857,520</b>	<b>\$ 1,202,595,848</b>
<b>Internal Service Funds</b>						
Pension Obligation Bonds	\$ 480,742	\$ -	\$ -	\$ -	\$ 480,742	\$ 480,742
<b>Total Internal Service Funds</b>	<b>\$ 480,742</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ 480,742</b>	<b>\$ 480,742</b>
<b>RDA Successor Agency</b>						
Pension Obligation Bonds	\$ 553,893	\$ -	\$ -	\$ -	\$ 553,893	\$ 553,893
Lease Revenue Bonds	15,510,254	-	1,965,333	386,317	13,544,921	13,544,921
Tax Allocation Bonds	157,400,000	-	-	-	157,400,000	157,400,000
Interfund Loans	3,378,817	-	-	-	3,378,817	3,378,817
<b>Total RDA Successor Agency</b>	<b>\$ 176,842,964</b>	<b>\$ -</b>	<b>\$ 1,965,333</b>	<b>\$ 386,317</b>	<b>\$ 174,877,631</b>	<b>\$ 174,877,631</b>
<b>Assessment Districts / Galleria Agreement / Community Facilities Districts</b>						
Assessment Districts	\$ 19,250,000	\$ -	\$ -	\$ -	\$ 19,250,000	\$ 19,250,000
Galleria Mall Improvements District Certificates of Participation	5,000	-	-	-	5,000	5,000
Lease Revenue Refunding Bonds (Galleria) Series 2019A	15,980,000	-	605,000	265,274	15,375,000	15,375,000
Community Facilities Districts	19,300,000	-	-	-	19,300,000	19,300,000
<b>Total AD / Galleria / CFDs</b>	<b>\$ 54,535,000</b>	<b>\$ -</b>	<b>\$ 605,000</b>	<b>\$ 265,274</b>	<b>\$ 53,930,000</b>	<b>\$ 53,930,000</b>
<b>Total</b>	<b>\$ 1,681,460,799</b>	<b>\$ -</b>	<b>\$ 23,163,936</b>	<b>\$ 20,281,268</b>	<b>\$ 1,658,296,863</b>	<b>\$ 1,648,314,255</b>

<sup>1</sup> Excludes water stock acquisition rights, copier leases, development agreements, and amortization of premiums and discounts on outstanding debt, none of which are material.

**CITY OF RIVERSIDE**  
Fiscal Year 2019/20 Second Quarter  
Outstanding Debt<sup>1</sup>

Debt Type / Issuance	Year Issued	Final Maturity	Total Issue Size	Outstanding Principal Balance 7/1/2019	Outstanding Principal Balance 10/1/2019	Q2 New Debt Issued	Q2 Principal Payments	Q2 Interest Payments	Outstanding Principal Balance 1/1/2020	Projected Principal Balance 6/30/2020
<b>General Obligation</b>										
Measure G Fire Facility Projects General Obligation Bonds 2004	2004	2024	\$ 20,000,000	\$ 9,085,000	\$ 7,795,000	\$ -	\$ -	\$ -	7,795,000	\$ 7,795,000
<b>Total General Obligation Bonds</b>			<b>\$ 20,000,000</b>	<b>\$ 9,085,000</b>	<b>\$ 7,795,000</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>	<b>7,795,000</b>	<b>\$ 7,795,000</b>
<b>Pension Obligation<sup>2</sup></b>										
Pension Obligation Bonds Series 2004A	2004	2023	\$ 89,540,000	\$ 37,225,000	\$ 29,260,000	\$ -	\$ -	\$ -	29,260,000	\$ 29,260,000
Pension Obligation Bonds Series 2005A	2005	2020	30,000,000	2,795,000	-	-	-	-	-	-
Pension Obligation Bonds Series 2017A	2017	2027	31,960,000	26,100,000	23,100,000	-	-	-	23,100,000	23,100,000
<b>Total Pension Obligation Bonds</b>			<b>\$ 151,500,000</b>	<b>\$ 66,120,000</b>	<b>\$ 52,360,000</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>	<b>52,360,000</b>	<b>\$ 52,360,000</b>
<b>Certificates of Participation</b>										
Galleria Mall Improvements COPs Series 2006A	2006	2036	\$ 19,945,000	\$ 5,000	\$ 5,000	\$ -	\$ -	\$ -	5,000	\$ 5,000
Riverside Renaissance Projects Refunding COPs Series 2008A	2008	2037	128,300,000	98,200,000	98,200,000	-	-	267,047	98,200,000	94,200,000
Local Measure A Sales Tax Revenue COPs Series 2013A	2013	2033	35,235,000	29,775,000	29,775,000	-	-	739,119	29,775,000	28,255,000
<b>Total Certificates of Participation</b>			<b>\$ 183,480,000</b>	<b>\$ 127,980,000</b>	<b>\$ 127,980,000</b>	<b>\$ -</b>	<b>\$ -</b>	<b>1,006,166</b>	<b>\$ 127,980,000</b>	<b>\$ 122,460,000</b>
<b>Lease Revenue Bonds</b>										
California Tower Lease Revenue Bonds Series 2003A	2003	2024	\$ 26,255,000	\$ 11,365,000	\$ 11,365,000	\$ -	\$ 1,580,000	\$ 284,125	\$ 9,785,000	\$ 9,785,000
California Tower Lease Revenue Bonds Series 2003B	2003	2024	4,810,000	1,840,000	1,840,000	-	270,000	50,416	1,570,000	1,570,000
Lease Revenue Refunding Bonds Series 2012A	2012	2033	41,240,000	32,780,000	32,780,000	-	1,640,000	736,238	31,140,000	31,140,000
Lease Revenue Refunding Bonds (Galleria) Series 2019A	2019	2036	15,980,000	15,980,000	15,980,000	-	605,000	265,274	15,375,000	15,375,000
Lease Revenue Bonds (Main Library Project) Series 2019B	2019	2036	33,505,000	33,505,000	33,505,000	-	2,165,000	611,110	31,340,000	31,340,000
<b>Total Lease Revenue Bonds</b>			<b>\$ 121,790,000</b>	<b>\$ 95,470,000</b>	<b>\$ 95,470,000</b>	<b>\$ -</b>	<b>\$ 6,260,000</b>	<b>\$ 1,947,163</b>	<b>\$ 89,210,000</b>	<b>\$ 89,210,000</b>
<b>Capital Leases</b>										
Pinnacle #2 - VOIP Phone System	2012	2022	\$ 1,650,000	\$ 622,383	\$ 536,596	\$ -	\$ -	\$ -	536,596	\$ 449,787
BofA #1 - Convention Center, Fox, Muni, RPD Dispatch	2013	2021	3,668,000	1,094,669	824,568	-	-	-	824,568	552,103
US Bank - Various Vehicles, Software, and Hardware	2014	2022	4,450,000	2,145,725	1,796,508	-	-	-	1,796,508	1,443,973
BofA #2 - Various Hardware and Software	2017	2025	7,955,000	6,095,093	5,619,365	-	-	-	5,619,365	5,138,010
BofA #3 - Fire Vehicles and Equipment	2017	2027	14,500,000	12,499,490	11,826,340	-	-	-	11,826,340	11,145,841
BofA #2 - Water Fund Vehicles Capital Lease	2017	2027	2,305,000	1,883,505	1,775,879	-	-	-	1,775,879	1,666,981
Electric Fund Vehicles Capital Leases - Various	Various	Various	Various	2,273,868	2,064,960	-	210,054	10,225	1,854,906	1,444,336
<b>Total Capital Leases</b>			<b>\$ 34,528,000</b>	<b>\$ 26,614,734</b>	<b>\$ 24,444,214</b>	<b>\$ -</b>	<b>\$ 210,054</b>	<b>\$ 10,225</b>	<b>\$ 24,234,161</b>	<b>\$ 21,841,030</b>
<b>Interfund Loans<sup>3</sup></b>										
Riverside Renaissance Debt Service Interfund Loan #73	2011	2020	\$ 3,460,000	\$ 1,373,049	\$ 668,510	\$ -	\$ -	\$ -	668,510	\$ 668,510
Riverside Renaissance Debt Service Interfund Loan #79	2011	2019	3,402,000	636,659	-	-	-	-	-	-
Reid Park Acquisition Interfund Loan	2011	2028	720,000	491,755	436,590	-	-	-	436,590	436,590
Riverside Golf Course Acquisition Interfund Loan	2011	2028	4,837,500	3,311,008	2,942,228	-	-	-	2,942,228	2,942,228
Utilities Plaza Purchase Interfund Loan	2012	2027	4,469,221	2,368,907	2,076,285	-	-	-	2,076,285	2,076,285
<b>Total Interfund Loans</b>			<b>\$ 16,888,721</b>	<b>\$ 8,181,377</b>	<b>\$ 6,123,613</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>	<b>6,123,613</b>	<b>\$ 6,123,613</b>
<b>Private Placement Loans</b>										
Pinnacle - Ryan Bonaminio Park Loan	2012	2021	\$ 4,000,000	\$ 1,329,489	\$ 1,329,489	\$ -	\$ 213,283	\$ 20,275	\$ 1,116,206	\$ 899,671
Fox Entertainment Plaza Loan	2010	2032	25,000,000	17,201,937	17,201,937	-	542,215	331,137	16,659,722	16,107,070
Convention Center Expansion Loan <sup>4</sup>	2012	2034	44,650,000	35,490,039	35,013,156	-	483,385	276,839	34,529,772	33,555,298
<b>Total Private Placement Loans</b>			<b>\$ 73,650,000</b>	<b>\$ 54,021,465</b>	<b>\$ 53,544,582</b>	<b>\$ -</b>	<b>\$ 1,238,882</b>	<b>\$ 628,251</b>	<b>\$ 52,305,700</b>	<b>\$ 50,562,038</b>
<b>State of California Revolving Fund Loans</b>										
Sewer Cogeneration Project Loan	2003	2021	\$ 5,374,978	\$ 658,391	\$ 658,391	\$ -	\$ -	\$ -	658,391	\$ 332,575
<b>Total State of California Revolving Fund Loans</b>			<b>\$ 5,374,978</b>	<b>\$ 658,391</b>	<b>\$ 658,391</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>	<b>658,391</b>	<b>\$ 332,575</b>

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<b>Enterprise Revenue Bonds</b>										
Electric Revenue Refunding Bonds (2008) Series A	2008	2029	\$ 84,515,000	\$ 34,465,000	\$ 34,465,000	\$ -	\$ -	\$ 87,211	\$ 34,465,000	\$ 34,465,000
Electric Revenue Refunding Bonds (2008) Series C	2008	2035	57,325,000	32,150,000	32,150,000	-	-	83,706	32,150,000	32,150,000
Electric Revenue Bonds (2010) Series A	2010	2040	133,290,000	133,290,000	133,290,000	-	-	3,239,740	133,290,000	133,290,000
Electric Revenue Bonds (2010) Series B	2010	2019	7,090,000	2,210,000	2,210,000	-	2,210,000	44,200	-	-
Electric Revenue Bonds (2011) Series A	2011	2035	56,450,000	41,025,000	41,025,000	-	1,750,000	208,764	39,275,000	39,275,000
Electric Revenue Refunding Bonds (2013) Series A	2013	2043	79,080,000	38,990,000	38,990,000	-	835,000	958,928	38,155,000	38,155,000
Electric Revenue Refunding Bonds (2019) Series A	2019	2048	283,325,000	283,325,000	283,325,000	-	5,140,000	7,083,125	278,185,000	278,185,000
Water Revenue Bonds (2009) Series A	2009	2020	31,895,000	4,630,000	4,630,000	-	2,270,000	101,400	2,360,000	2,360,000
Water Revenue Bonds (2009) Series B	2009	2039	67,790,000	67,790,000	67,790,000	-	-	1,358,688	67,790,000	67,790,000
Water Revenue Bonds (2011) Series A	2011	2035	59,000,000	24,050,000	24,050,000	-	-	113,114	24,050,000	24,050,000
Water Revenue Refunding Bonds (2019) Series A	2019	2048	114,215,000	114,215,000	114,215,000	-	3,250,000	3,410,587	110,965,000	110,965,000
Sewer Revenue Bonds (2015) Series A	2015	2040	200,030,000	195,240,000	190,230,000	-	-	-	190,230,000	190,230,000
Sewer Revenue Bonds (2018) Series A <sup>5</sup>	2018	2039	153,670,000	153,670,000	150,765,000	-	-	-	150,765,000	150,765,000
<b>Total Enterprise Revenue Bonds</b>			<b>\$ 1,327,675,000</b>	<b>\$ 1,125,050,000</b>	<b>\$ 1,117,135,000</b>	<b>\$ -</b>	<b>\$ 15,455,000</b>	<b>\$ 16,689,464</b>	<b>\$ 1,101,680,000</b>	<b>\$ 1,101,680,000</b>
<b>Tax Allocation Bonds</b>										
2014 Subordinate Tax Allocation Refunding Bonds Series 2014A	2014	2034	61,250,000	45,835,000	41,675,000	\$ -	\$ -	\$ -	41,675,000	41,675,000
2014 Subordinate Tax Allocation Refunding Bonds Series 2014B	2014	2024	1,730,000	1,080,000	910,000	-	-	-	910,000	910,000
2018 Tax Allocation Refunding Bonds Series 2018A	2018	2034	74,435,000	74,435,000	74,435,000	-	-	-	74,435,000	74,435,000
2018 Tax Allocation Refunding Bonds, Taxable Series 2018B	2018	2033	40,380,000	40,380,000	40,380,000	-	-	-	40,380,000	40,380,000
<b>Total Tax Allocation Bonds</b>			<b>\$ 177,795,000</b>	<b>\$ 161,730,000</b>	<b>\$ 157,400,000</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ 157,400,000</b>	<b>\$ 157,400,000</b>
<b>Mello Roos and Assessment District Bonds</b>										
Riverwalk Business Center Assessment District Bonds	2004	2029	\$ 3,755,000	\$ 2,280,000	\$ 2,130,000	\$ -	\$ -	\$ -	2,130,000	2,130,000
Sycamore Canyon Business Park CFD 92-1 Bonds	2005	2034	9,700,000	6,905,000	6,615,000	-	-	-	6,615,000	6,615,000
Hunter Park Assessment District Bonds	2006	2036	15,269,906	11,560,000	11,155,000	-	-	-	11,155,000	11,155,000
Riverwalk Assessment District Refunding Bonds	2011	2026	7,805,000	4,700,000	4,200,000	-	-	-	4,200,000	4,200,000
Auto Center Assessment District Refunding Bonds	2012	2024	4,050,000	2,085,000	1,765,000	-	-	-	1,765,000	1,765,000
Riverwalk Vista CFD 2006-1 Bonds	2013	2043	4,415,000	4,035,000	3,945,000	-	-	-	3,945,000	3,945,000
Riverwalk Vista CFD 2006-1 Improv Area No.2 2016 Series A	2016	2046	5,505,000	5,370,000	5,295,000	-	-	-	5,295,000	5,295,000
Riverwalk Vista CFD 2006-1 Improv Area No.2 2016 Series B	2016	2031	1,275,000	1,065,000	1,000,000	-	-	-	1,000,000	1,000,000
Highlands CFD 2014-2 2016 Series A	2016	2046	1,800,000	1,780,000	1,770,000	-	-	-	1,770,000	1,770,000
Highlands CFD 2014-2 2016 Series B	2016	2031	810,000	720,000	675,000	-	-	-	675,000	675,000
<b>Total Mello Roos and Assessment District Bonds</b>			<b>\$ 54,384,906</b>	<b>\$ 40,500,000</b>	<b>\$ 38,550,000</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ 38,550,000</b>	<b>\$ 38,550,000</b>
<b>Total</b>				<b>\$ 1,715,410,967</b>	<b>\$ 1,681,460,800</b>	<b>\$ -</b>	<b>\$ 23,163,936</b>	<b>\$ 20,281,268</b>	<b>\$ 1,658,296,864</b>	<b>\$ 1,648,314,255</b>

<sup>1</sup> Excludes water stock acquisition rights, copier leases, development agreements, and amortization of premiums and discounts on outstanding debt, none of which are material.

<sup>2</sup> Debt service for these bonds is allocated based on the percentage of CalPERS plan employees budgeted in those Funds. Payments sent to trustee 8/1 annually, but are actually paid to bondholders in Dec & June

<sup>3</sup> Beginning outstanding principal balance on interfund loans may be less than prior year projected ending balance due to actual FY 2018 pooled interest rate adjustment at end of FY

<sup>4</sup> Debt service for this loan is primarily funded from a voter-approved increase in the transient occupancy tax rate from 11% to 13%.

<sup>5</sup> Under the terms of an existing development agreement, increased incremental sales tax resulting from the expansion of the Auto Center funds the debt service on these bonds.