

**CITY OF RIVERSIDE**  
**Fiscal Year 2020/21 Third Quarter**  
**Summary of Outstanding Debt<sup>1</sup>**

Debt Type By Funding Source	Principal Balance as of 1/1/2021	Q3 New Debt Issued	Q3 Principal Payments	Q3 Interest Payments	Principal Balance as of 4/1/2021	Projected Principal Balance 6/30/2021
<b>General Fund/Measure Z</b>						
General Obligation Bonds	\$ 6,415,000	\$ -	\$ -	\$ 170,513	\$ 6,415,000	\$ 6,415,000.00
Pension Obligation Bonds	348,249,376	-	-	-	348,249,376	348,249,376
Certificates of Participation	65,717,500	-	2,930,080	534,242	62,787,420	62,787,420
Lease Revenue Bonds	50,381,790	-	-	-	50,381,790	50,381,790
Ryan Bonaminio Park Loan	679,833	-	-	-	679,833	456,643
Capital Leases	16,574,026	-	1,651,515	183,932	14,922,511	14,922,511
Interfund Loans	1,780,725	-	-	-	1,780,725	1,780,725
<b>Total General Fund</b>	<b>\$ 489,798,250</b>	<b>\$ -</b>	<b>\$ 4,581,595</b>	<b>\$ 888,686</b>	<b>\$ 485,216,655</b>	<b>\$ 484,993,465</b>
<b>Capital Projects Funds</b>						
Local Park Impact Fee Fund Interfund Loans	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Measure A Certificates of Participation	28,255,000	-	-	-	28,255,000	26,660,000
<b>Total Capital Projects Funds</b>	<b>\$ 28,255,000</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ 28,255,000</b>	<b>\$ 26,660,000</b>
<b>Enterprise Funds</b>						
Pension Obligation Bonds	\$ 116,227,008	\$ -	\$ -	\$ -	\$ 116,227,008	\$ 116,227,008
Electric Fund Revenue Bonds	540,165,000	-	-	770,845	540,165,000	540,165,000
Electric Fund Capital Leases	1,178,197	-	134,070	5,668	1,044,127	909,385
Water Fund Revenue Bonds	198,830,000	-	-	191,695	198,830,000	198,830,000
Water Fund Capital Lease	1,556,795	-	111,489	18,411	1,445,306	1,445,306
Sewer Fund Revenue Bonds	332,150,000	-	-	8,189,150	332,150,000	332,150,000
Sewer Fund Loans	332,575	-	332,575	6,899	-	-
Lease Revenue Bonds	7,059,600	-	-	-	7,059,600	7,059,600
Certificates of Participation	28,482,500	-	1,269,920	231,545	27,212,580	27,212,580
Civic Entertainment Fund Capital Lease	262,137	-	262,137	2,294	-	-
Civic Entertainment Fund Loan	7,338,218	-	-	-	7,338,218	7,067,169
Convention Center Expansion Loan	32,569,091	-	498,631	254,604	32,070,459	31,568,063
Parking Fund Loans	8,205,561	-	-	-	8,205,561	7,902,475
<b>Total Enterprise Funds</b>	<b>\$ 1,274,356,681</b>	<b>\$ -</b>	<b>\$ 2,608,823</b>	<b>\$ 9,671,110</b>	<b>\$ 1,271,747,858</b>	<b>\$ 1,270,536,585</b>
<b>Internal Service Funds</b>						
Pension Obligation Bonds	\$ 4,803,618	\$ -	\$ -	\$ -	\$ 4,803,618	\$ 4,803,618
<b>Total Internal Service Funds</b>	<b>\$ 4,803,618</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ 4,803,618</b>	<b>\$ 4,803,618</b>
<b>RDA Successor Agency</b>						
Lease Revenue Bonds	11,443,610	-	-	-	11,443,610	11,443,610
Tax Allocation Bonds	152,715,000	-	-	3,591,164	152,715,000	152,715,000
Interfund Loans	2,951,072	-	-	-	2,951,072	2,951,072
<b>Total RDA Successor Agency</b>	<b>\$ 167,109,682</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ 3,591,164</b>	<b>\$ 167,109,682</b>	<b>\$ 167,109,682</b>
<b>Assessment Districts / Galleria Agreement / Community Facilities Districts</b>						
Assessment Districts	\$ 17,820,000	\$ -	\$ -	\$ 461,797	\$ 17,820,000	\$ 17,820,000
Galleria Mall Improvements District Certificates of Participation	5,000	-	-	125	5,000	5,000
Lease Revenue Refunding Bonds (Galleria) Series 2019A	14,675,000	-	-	-	14,675,000	14,675,000
Community Facilities Districts	21,145,000	-	-	462,075	21,145,000	21,145,000
<b>Total AD / Galleria / CFDs</b>	<b>\$ 53,645,000</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ 923,997</b>	<b>\$ 53,645,000</b>	<b>\$ 53,645,000</b>
<b>Total</b>	<b>\$2,017,968,230</b>	<b>\$ -</b>	<b>\$ 7,190,417</b>	<b>\$ 15,074,957</b>	<b>\$ 2,010,777,813</b>	<b>\$ 2,007,748,350</b>

<sup>1</sup> Excludes water stock acquisition rights, copier leases, development agreements, and amortization of premiums and discounts on outstanding debt, none of which are material.

**CITY OF RIVERSIDE**  
 Fiscal Year 2020/21 Third Quarter  
 Outstanding Debt<sup>1</sup>

Debt Type / Issuance	Year Issued (FY)	Final Maturity (FY)	Total Issue Size	Outstanding Principal Balance 7/1/2020	Outstanding Principal Balance 1/1/2021	Q3 New Debt Issued	Q3 Principal Payments	Q3 Interest Payments	Outstanding Principal Balance 4/1/2021	Projected Principal Balance 6/30/2021
<b>General Obligation</b>										
Measure G Fire Facility Projects General Obligation Bonds 2004	2004	2025	\$ 20,000,000	\$ 7,795,000	\$ 6,415,000	\$ -	\$ -	\$ 170,513	\$ 6,415,000	\$ 6,415,000
<b>Total General Obligation Bonds</b>			<b>\$ 20,000,000</b>	<b>\$ 7,795,000</b>	<b>\$ 6,415,000</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ 170,513</b>	<b>\$ 6,415,000</b>	<b>\$ 6,415,000</b>
<b>Pension Obligation<sup>2</sup></b>										
Pension Obligation Bonds Series 2004A	2004	2023	\$ 89,540,000	\$ 29,260,000	\$ 20,445,000	\$ -	\$ -	\$ -	\$ 20,445,000	\$ 20,445,000
Pension Obligation Bonds Series 2017A	2017	2027	31,960,000	23,100,000	20,040,000	-	-	-	20,040,000	20,040,000
Pension Obligation Bonds Series 2020A (Safety)	2020	2045	231,085,000	231,085,000	231,085,000	-	-	-	231,085,000	231,085,000
Pension Obligation Bonds Series 2020A (Misc)	2020	2043	201,080,000	201,080,000	197,710,000	-	-	-	197,710,000	197,710,000
<b>Total Pension Obligation Bonds</b>			<b>\$ 553,665,000</b>	<b>\$ 484,525,000</b>	<b>\$ 469,280,000</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ 469,280,000</b>	<b>\$ 469,280,000</b>
<b>Certificates of Participation</b>										
Galleria Mall Improvements COPs Series 2006A	2006	2037	\$ 19,945,000	\$ 5,000	\$ 5,000	\$ -	\$ -	\$ 125	\$ 5,000	\$ 5,000
Riverside Renaissance Projects Refunding COPs Series 2008A	2008	2037	128,300,000	94,200,000	94,200,000	-	4,200,000	765,786	90,000,000	90,000,000
Local Measure A Sales Tax Revenue COPs Series 2013A	2013	2033	35,235,000	28,255,000	28,255,000	-	-	-	28,255,000	26,660,000
<b>Total Certificates of Participation</b>			<b>\$ 183,480,000</b>	<b>\$ 122,460,000</b>	<b>\$ 122,460,000</b>	<b>\$ -</b>	<b>\$ 4,200,000</b>	<b>\$ 765,911</b>	<b>\$ 118,260,000</b>	<b>\$ 116,665,000</b>
<b>Lease Revenue Bonds</b>										
California Tower Lease Revenue Bonds Series 2003A	2003	2024	\$ 26,255,000	\$ 9,785,000	\$ 8,085,000	\$ -	\$ -	\$ -	\$ 8,085,000	\$ 8,085,000
California Tower Lease Revenue Bonds Series 2003B	2003	2024	4,810,000	1,570,000	1,290,000	-	-	-	1,290,000	1,290,000
Lease Revenue Refunding Bonds Series 2012A	2013	2034	41,240,000	31,140,000	29,415,000	-	-	-	29,415,000	29,415,000
Lease Revenue Refunding Bonds (Galleria) Series 2019A	2019	2037	15,980,000	15,375,000	14,675,000	-	-	-	14,675,000	14,675,000
Lease Revenue Bonds (Main Library Project) Series 2019B	2019	2037	33,505,000	31,340,000	30,095,000	-	-	-	30,095,000	30,095,000
<b>Total Lease Revenue Bonds</b>			<b>\$ 121,790,000</b>	<b>\$ 89,210,000</b>	<b>\$ 83,560,000</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ 83,560,000</b>	<b>\$ 83,560,000</b>
<b>Capital Leases</b>										
Pinnacle #2 - VOIP Phone System	2013	2023	\$ 1,650,000	\$ 449,787	\$ 361,945	\$ -	\$ 88,887	\$ 4,307	\$ 273,058	\$ 273,058
BofA #1 - Convention Center, Fox, Muni, RPD Dispatch	2015	2021	3,668,000	552,103	277,254	-	277,254	2,426	-	-
US Bank - Various Vehicles, Software, and Hardware	2016	2022	4,450,000	1,443,973	1,088,086	-	359,270	10,342	728,816	728,816
BofA #2 - Various Hardware and Software	2018	2028	7,955,000	5,138,010	4,650,963	-	492,807	55,002	4,158,155	4,158,155
BofA #3 - Fire Vehicles and Equipment	2017	2027	14,500,000	11,145,841	10,457,916	-	695,434	114,148	9,762,481	9,762,481
BofA #2 - Water Fund Vehicles Capital Lease	2018	2028	2,305,000	1,666,981	1,556,795	-	111,489	18,411	1,445,306	1,445,306
Electric Fund Vehicles Capital Leases - Various	Various	Various	Various	1,444,336	1,178,197	-	134,070	5,668	1,044,127	909,385
<b>Total Capital Leases</b>			<b>\$ 34,528,000</b>	<b>\$ 21,841,030</b>	<b>\$ 19,571,155</b>	<b>\$ -</b>	<b>\$ 2,159,211</b>	<b>\$ 210,304</b>	<b>\$ 17,411,943</b>	<b>\$ 17,277,202</b>
<b>Interfund Loans<sup>3</sup></b>										
Riverside Renaissance Debt Service Interfund Loan #73	2011	2021	\$ 3,460,000	\$ 670,166	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Reid Park Acquisition Interfund Loan	2011	2028	720,000	437,183	380,927	-	-	-	380,927	380,927
Riverside Golf Course Acquisition Interfund Loan	2011	2028	4,837,500	2,946,221	2,570,145	-	-	-	2,570,145	2,570,145
Utilities Plaza Purchase Interfund Loan	2012	2027	4,469,221	2,079,142	1,780,725	-	-	-	1,780,725	1,780,725
<b>Total Interfund Loans</b>			<b>\$ 13,486,721</b>	<b>\$ 6,132,712</b>	<b>\$ 4,731,797</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ 4,731,797</b>	<b>\$ 4,731,797</b>
<b>Private Placement Loans</b>										
Pinnacle - Ryan Bonaminio Park Loan	2013	2022	\$ 4,000,000	\$ 899,671	\$ 679,833	\$ -	\$ -	\$ -	\$ 679,833	\$ 456,643
Fox Entertainment Plaza Loan	2011	2032	25,000,000	16,107,069	15,543,778	-	-	-	15,543,778	14,969,644
Convention Center Expansion Loan <sup>4</sup>	2013	2034	44,650,000	33,555,298	32,569,091	-	498,631	254,604	32,070,459	31,568,063
<b>Total Private Placement Loans</b>			<b>\$ 73,650,000</b>	<b>\$ 50,562,038</b>	<b>\$ 48,792,702</b>	<b>\$ -</b>	<b>\$ 498,631</b>	<b>\$ 254,604</b>	<b>\$ 48,294,071</b>	<b>\$ 46,994,349</b>
<b>State of California Revolving Fund Loans</b>										
Sewer Cogeneration Project Loan	2003	2021	\$ 5,374,978	\$ 332,575	\$ 332,575	\$ -	\$ 332,575	\$ 6,899	\$ -	\$ -
<b>Total State of California Revolving Fund Loans</b>			<b>\$ 5,374,978</b>	<b>\$ 332,575</b>	<b>\$ 332,575</b>	<b>\$ -</b>	<b>\$ 332,575</b>	<b>\$ 6,899</b>	<b>\$ -</b>	<b>\$ -</b>

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<b>Enterprise Revenue Bonds</b>										
Electric Revenue Refunding Bonds (2008) Series A	2008	2029	\$ 84,515,000	\$ 34,465,000	\$ 34,465,000	\$ -	\$ -	\$ 239,382	\$ 34,465,000	\$ 34,465,000
Electric Revenue Refunding Bonds (2008) Series C	2008	2036	57,325,000	32,150,000	32,150,000	-	-	245,784	32,150,000	32,150,000
Electric Revenue Bonds (2010) Series A	2010	2041	133,290,000	133,290,000	130,990,000	-	-	-	130,990,000	130,990,000
Electric Revenue Bonds (2011) Series A	2011	2036	56,450,000	39,275,000	37,450,000	-	-	285,679	37,450,000	37,450,000
Electric Revenue Refunding Bonds (2013) Series A	2014	2044	79,080,000	38,155,000	37,275,000	-	-	-	37,275,000	37,275,000
Electric Revenue Refunding Bonds (2019) Series A	2019	2049	283,325,000	278,185,000	267,835,000	-	-	-	267,835,000	267,835,000
Water Revenue Bonds (2009) Series A	2009	2020	31,895,000	2,360,000	-	-	-	-	-	-
Water Revenue Bonds (2009) Series B	2010	2040	67,790,000	67,790,000	67,790,000	-	-	-	67,790,000	67,790,000
Water Revenue Bonds (2011) Series A	2011	2036	59,000,000	24,050,000	24,050,000	-	-	191,695	24,050,000	24,050,000
Water Revenue Refunding Bonds (2019) Series A	2019	2049	114,215,000	110,965,000	106,990,000	-	-	-	106,990,000	106,990,000
Sewer Revenue Bonds (2015) Series A	2015	2041	200,030,000	190,230,000	184,965,000	-	-	4,565,825	184,965,000	184,965,000
Sewer Revenue Bonds (2018) Series A <sup>5</sup>	2019	2040	153,670,000	150,765,000	147,185,000	-	-	3,623,325	147,185,000	147,185,000
<b>Total Enterprise Revenue Bonds</b>			<b>\$ 1,320,585,000</b>	<b>\$ 1,101,680,000</b>	<b>\$ 1,071,145,000</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ 9,151,690</b>	<b>\$ 1,071,145,000</b>	<b>\$ 1,071,145,000</b>
<b>Tax Allocation Bonds</b>										
2014 Subordinate Tax Allocation Refunding Bonds Series 2014A	2014	2034	\$ 61,250,000	\$ 41,675,000	\$ 37,160,000	\$ -	\$ -	\$ 921,500	\$ 37,160,000	\$ 37,160,000
2014 Subordinate Tax Allocation Refunding Bonds Series 2014B	2014	2024	1,730,000	910,000	740,000	-	-	13,636	740,000	740,000
2018 Tax Allocation Refunding Bonds Series 2018A	2018	2034	74,435,000	74,435,000	74,435,000	-	-	1,858,391	74,435,000	74,435,000
2018 Tax Allocation Refunding Bonds, Taxable Series 2018B	2018	2033	40,380,000	40,380,000	40,380,000	-	-	797,638	40,380,000	40,380,000
<b>Total Tax Allocation Bonds</b>			<b>\$ 177,795,000</b>	<b>\$ 157,400,000</b>	<b>\$ 152,715,000</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ 3,591,164</b>	<b>\$ 152,715,000</b>	<b>\$ 152,715,000</b>
<b>Mello Roos and Assessment District Bonds</b>										
Riverwalk Business Center Assessment District Bonds	2004	2029	\$ 3,755,000	\$ 2,130,000	\$ 1,970,000	\$ -	\$ -	\$ 60,829	\$ 1,970,000	\$ 1,970,000
Sycamore Canyon Business Park CFD 92-1 Bonds	2005	2034	9,700,000	6,615,000	6,310,000	-	-	165,679	6,310,000	6,310,000
Hunter Park Assessment District Bonds	2006	2036	15,269,906	11,155,000	10,730,000	-	-	277,453	10,730,000	10,730,000
Riverwalk Assessment District Refunding Bonds	2011	2026	7,805,000	4,200,000	3,680,000	-	-	90,097	3,680,000	3,680,000
Auto Center Assessment District Refunding Bonds	2012	2024	4,050,000	1,765,000	1,440,000	-	-	33,419	1,440,000	1,440,000
Riverwalk Vista CFD 2006-1 Bonds	2013	2043	4,415,000	3,945,000	3,855,000	-	-	96,447	3,855,000	3,855,000
Riverwalk Vista CFD 2006-1 Improv Area No.2 2016 Series A	2016	2046	5,505,000	5,295,000	5,220,000	-	-	91,097	5,220,000	5,220,000
Riverwalk Vista CFD 2006-1 Improv Area No.2 2016 Series B	2016	2031	1,275,000	1,000,000	930,000	-	-	19,534	930,000	930,000
Highlands CFD 2014-2 2016 Series A	2016	2046	1,800,000	1,770,000	1,760,000	-	-	28,638	1,760,000	1,760,000
Highlands CFD 2014-2 2016 Series B	2016	2031	810,000	675,000	630,000	-	-	12,975	630,000	630,000
Orangecrest CFD 2015-1 Bonds Series 2020 Series A	2020	2050	2,075,000	2,075,000	2,075,000	-	-	41,500	2,075,000	2,075,000
Orangecrest CFD 2015-1 Bonds Series 2020 Series B	2020	2028	365,000	365,000	365,000	-	-	6,205	365,000	365,000
<b>Total Mello Roos and Assessment District Bonds</b>			<b>\$ 56,824,906</b>	<b>\$ 40,990,000</b>	<b>\$ 38,965,000</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ 923,872</b>	<b>\$ 38,965,000</b>	<b>\$ 38,965,000</b>
<b>Total</b>				<b>\$ 2,082,928,355</b>	<b>\$ 2,017,968,228</b>	<b>\$ -</b>	<b>\$ 7,190,417</b>	<b>\$ 15,074,957</b>	<b>\$ 2,010,777,811</b>	<b>\$ 2,007,748,348</b>

<sup>1</sup> Excludes water stock acquisition rights, copier leases, development agreements, and amortization of premiums and discounts on outstanding debt, none of which are material.

<sup>2</sup> Debt service for these bonds is allocated based on the percentage of CalPERS plan employees budgeted in those Funds. Payments sent to trustee 8/1 annually, but are actually paid to bondholders in Dec & June

<sup>3</sup> Beginning outstanding principal balance on interfund loans may be less than prior year projected ending balance due to actual FY 2018 pooled interest rate adjustment at end of FY

<sup>4</sup> Debt service for this loan is primarily funded from a voter-approved increase in the transient occupancy tax rate from 11% to 13%.

<sup>5</sup> Under the terms of an existing development agreement, increased incremental sales tax resulting from the expansion of the Auto Center funds the debt service on these bonds.